

**Fill in this information to identify the case**Debtor name Prestige Heating and Air Conditioning, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 19-35298  
(if known) Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

## 1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.  
 Yes. Fill in the information below.

## All cash or cash equivalents owned or controlled by the debtor

## Current value of debtor's interest

## 2. Cash on hand

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Amegy Checking account</u>	<u>Checking account</u>	<u>9 4 5 2</u>	<u>\$0.00</u>
3.2. <u>Amegy Checking account</u>	<u>Checking account</u>	<u>9 4 4 5</u>	<u>\$0.00</u>
3.3. <u>Woodforest Checking account</u>	<u>Checking account</u>	<u>2 2 5 3</u>	<u>\$0.00</u>
3.4. <u>Woodforest Checking account</u>	<u>Checking account</u>	<u>8 2 4 6</u>	<u>\$0.00</u>

## 4. Other cash equivalents (Identify all)

## Name of institution (bank or brokerage firm)

## 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

**Part 2: Deposits and prepayments**

## 6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.  
 Yes. Fill in the information below.

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298

Name

Current value of  
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.Current value of  
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$286,059.00</u>	-	<u>\$29,389.00</u>	= ..... →	<u>\$256,670.00</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>\$0.00</u>	-	<u>\$0.00</u>	= ..... →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts		

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$256,670.00****Part 4: Investments****13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.Valuation method  
used for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

Debtor Name	<u>Prestige Heating and Air Conditioning, LLC</u>		Case number (if known)	<u>19-35298</u>
General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
inventory	09/09/2019			\$3,800.00
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5	Add lines 19 through 22. Copy the total to line 84.			\$3,800.00

## 24. Is any of the property listed in Part 5 perishable?

No  
 Yes

## 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

## 26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

## 27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.	Add lines 28 through 32. Copy the total to line 85.		\$0.00
34. Is the debtor a member of an agricultural cooperative?			
	<input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?		
	<input type="checkbox"/> No <input type="checkbox"/> Yes		
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
	<input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____		
36. Is a depreciation schedule available for any of the property listed in Part 6?			
	<input type="checkbox"/> No <input type="checkbox"/> Yes		
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
	<input type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298  
 Name

### Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>	<b>\$4,800.00</b>		<b>\$4,800.00</b>

**40. Office fixtures**

**41. Office equipment, including all computer equipment and communication systems equipment and software**

**42. Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$4,800.00**

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

No  
 Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No  
 Yes

### Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

<b>47.1. 2006 Ford E250</b>	<b>\$13,582.30</b>		<b>\$13,582.30</b>
<b>47.2. 2013 Dodge Ram</b>	<b>\$30,424.29</b>		<b>\$30,424.29</b>
<b>47.3. 2014 Dodge Ram</b>	<b>\$38,550.28</b>		<b>\$38,550.28</b>
<b>47.4. 2014 Dodge Ram</b>	<b>\$32,958.44</b>		<b>\$32,958.44</b>
<b>47.5. 2014 Dodge Ram</b>	<b>\$32,789.26</b>		<b>\$32,789.26</b>
<b>47.6. 2016 Dodge Ram</b>	<b>\$76,181.62</b>		<b>\$76,181.62</b>

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

**49. Aircraft and accessories**

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50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

machinery \$2,500.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$226,986.19

52. Is a depreciation schedule available for any of the property listed in Part 8?

No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No  
 Yes

### Part 9: Real property

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54. Does the debtor own or lease any real property?

No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No  
 Yes

### Part 10: Intangibles and Intellectual Property

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59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

Debtor Prestige Heating and Air Conditioning, LLC Name Case number (if known) 19-35298

**65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

No  
 Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No  
 Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No  
 Yes

### **Part 11: All other assets**

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**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes. Fill in the information below.

**Current value of  
debtor's interest**

**71. Notes receivable**

Description (include name of obligor)

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

**73. Interests in insurance policies or annuities****74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature,  
including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No  
 Yes

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**Part 12: Summary**

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In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$256,670.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$3,800.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$4,800.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$226,986.19</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$0.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <u>\$492,256.19</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$492,256.19</u>

**Fill in this information to identify the case:**Debtor name Prestige Heating and Air Conditioning, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 19-35298  
(if known) Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
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<b>2.1</b>	<b>Creditor's name</b> <u>Amegy Bank</u>	<b>Describe debtor's property that is subject to a lien</b> <u>2016 Dodge Ram</u>	<b>\$57,549.24</b>	<b>\$76,181.62</b>
	<b>Creditor's mailing address</b> <u>P.O. Box 77404</u>	<b>Describe the lien</b> <u>auto loan</u>		
		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Ewing</b> <b>NJ</b> <b>08628</b>			
	<b>Creditor's email address, if known</b> <u></u>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b> <u></u>			
	<b>Last 4 digits of account number</b> <u></u>	<b>As of the petition filing date, the claim is:</b> Check all that apply.		
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$494,500.16**

Debtor

Prestige Heating and Air Conditioning, LLCCase number (if known) 19-35298**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>Column A</b>	<b>Column B</b>
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>

Do not deduct the value of collateral.

<b>2.2</b>	Creditor's name <u>Chrysler Capital</u>	Describe debtor's property that is subject to a lien <u>2006 Ford</u>	\$2,162.80	\$13,582.30
	Creditor's mailing address <u>PO Box 961275</u>	Describe the lien <u>Auto Loan</u>		
		Is the creditor an insider or related party? <u>Fort Worth TX 76161</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
		Is anyone else liable on this claim?	<input checked="" type="checkbox"/> No	
	Date debt was incurred		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	Last 4 digits of account number		As of the petition filing date, the claim is:	
	Do multiple creditors have an interest in the same property?	Check all that apply.		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
			<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	
			<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	
<b>2.3</b>	Creditor's name <u>Chrysler Capital</u>	Describe debtor's property that is subject to a lien <u>2013 Dodge Ram</u>	\$145.97	\$30,424.29
	Creditor's mailing address <u>PO Box 961275</u>	Describe the lien <u>Auto Loan</u>		
		Is the creditor an insider or related party? <u>Fort Worth TX 76161</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
		Is anyone else liable on this claim?	<input checked="" type="checkbox"/> No	
	Date debt was incurred		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	Last 4 digits of account number		As of the petition filing date, the claim is:	
	Do multiple creditors have an interest in the same property?	Check all that apply.		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
			<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	
			<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

Debtor

Prestige Heating and Air Conditioning, LLCCase number (if known) 19-35298**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>Column A</b> <b>Amount of claim</b> Do not deduct the value of collateral.	<b>Column B</b> <b>Value of collateral that supports this claim</b>
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2.4	Creditor's name <u>Chrysler Capital</u>	Describe debtor's property that is subject to a lien <u>2014 Dodge Ram</u>	\$16,900.00	\$71,339.54
	Creditor's mailing address <u>PO Box 961275</u>	Describe the lien <u>Auto Loan</u>		
		Is the creditor an insider or related party? <u>Fort Worth TX 76161</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
		Is anyone else liable on this claim? <u>Creditor's email address, if known</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply.		
	Last 4 digits of account number	<input type="checkbox"/> Contingent		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?			
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.5	Creditor's name <u>Chrysler Capital</u>	Describe debtor's property that is subject to a lien <u>2014 Dodge Ram</u>	\$17,600.00	\$32,958.44
	Creditor's mailing address <u>PO Box 961275</u>	Describe the lien <u>Auto Loan</u>		
		Is the creditor an insider or related party? <u>Fort Worth TX 76161</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes
		Is anyone else liable on this claim? <u>Creditor's email address, if known</u>	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply.		
	Last 4 digits of account number	<input type="checkbox"/> Contingent		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. Have you already specified the relative priority?			
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor

Prestige Heating and Air Conditioning, LLCCase number (if known) 19-35298**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>Column A</b>	<b>Column B</b>
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>

Do not deduct the value of collateral.

<b>2.6</b>	<b>Creditor's name</b> <u>Funding Metrics LLC</u>	<b>Describe debtor's property that is subject to a lien</b> <b>future receivables and proceeds</b>	<b>\$117,702.00</b>	<b>\$256,670.00</b>
	<b>Creditor's mailing address</b> <u>1 Evertrust Plaza Suite 1101</u>	<b>Describe the lien</b> <b>Judgment</b>		
		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Jersey City NJ 07302</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Creditor's email address, if known</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Date debt was incurred</b>			
	<b>Last 4 digits of account number</b>			
	<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
		<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

**1) OnDeck; 2) Funding Metrics LLC; 3) Texas Comptroller of Public Accounts; 4) Main Street Merchant Services Inc..**

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

<b>2.7</b>	<b>Creditor's name</b> <u>Harris County Tax Assessor</u>	<b>Describe debtor's property that is subject to a lien</b> <b>vehicles</b>	<b>\$2,075.55</b>	<b>\$2,075.55</b>
	<b>Creditor's mailing address</b> <u>P.O. Box 4662</u>	<b>Describe the lien</b> <b>property tax lien</b>		
		<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Houston TX 77210</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Creditor's email address, if known</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Date debt was incurred</b>			
	<b>Last 4 digits of account number</b>			
	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?			
		<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Debtor

Prestige Heating and Air Conditioning, LLCCase number (if known) 19-35298**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>Column A</b>	<b>Column B</b>
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>

Do not deduct the value of collateral.

2.8	Creditor's name <u>Internal Revenue Service</u>	Describe debtor's property that is subject to a lien <u>unknown</u>	\$43,000.00	\$0.00
	Creditor's mailing address <u>P.O. Box 7317</u>	Describe the lien <u>1040 Taxes</u>		
		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<u>Philadelphia PA 19101</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Creditor's email address, if known	As of the petition filing date, the claim is: Check all that apply.		
	Date debt was incurred	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?			
		<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.6</u>		
2.9	Creditor's name <u>Main Street Merchant Services Inc.</u>	Describe debtor's property that is subject to a lien <u>account receivables</u>	\$44,748.77	\$256,670.00
	Creditor's mailing address <u>c/o Zachter PLLC</u>	Describe the lien <u>business loan</u>		
	<u>2 University Plaza Suite 205</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply.		
	Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
		<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.6</u>		

Debtor

Prestige Heating and Air Conditioning, LLCCase number (if known) 19-35298**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>Column A</b>	<b>Column B</b>
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>

Do not deduct the value of collateral.

2.10	Creditor's name <u>OnDeck</u>	Describe debtor's property that is subject to a lien <u>all and after acquired property</u>	\$190,983.90	\$265,270.00
	Creditor's mailing address <u>1400 Broadway</u>	Describe the lien <u>Judgment</u>		
	New York NY 10018	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply.		
	Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property?			
	<input type="checkbox"/> No			
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
	<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	For account receivables: See 2.6. For inventory: 1) OnDeck; 2) Texas Comptroller of Public Accounts. For Furniture: 1) OnDeck; 2) Texas Comptroller of Public Accounts.			
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.11	Creditor's name <u>Texas Comptroller of Public Accounts</u>	Describe debtor's property that is subject to a lien <u>state tax lien (2017)</u>	\$1,631.93	\$265,270.00
	Creditor's mailing address <u>c/o Office of the Attorney General</u>	Describe the lien <u>Tax Liability</u>		
	Bankruptcy - Collections Division MC-00 <u>PO Box 12548</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Austin TX 78711	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Creditor's email address, if known	As of the petition filing date, the claim is: Check all that apply.		
	Date debt was incurred	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property?			
	<input type="checkbox"/> No			
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.6, 2.10</u>			

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Linebarger Goggan Blair &amp; Sampson LLP</u> <u>P.O. Box 3064</u>  <u>Houston</u> <u>TX</u> <u>77253</u>	<u>Line 2.7</u>	_____

**Fill in this information to identify the case:**Debtor Prestige Heating and Air Conditioning, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 19-35298  
(if known) Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	Priority creditor's name and mailing address  <u>Comptroller of Public Accts</u> <u>P.O. Box 149359</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$10,716.37</u> <u>\$10,716.37</u>
	 <u>Austin</u> <u>TX</u> <u>78714</u>	 <b>Basis for the claim:</b> <u>Franchise tax</u>	
	Date or dates debt was incurred  _____  Last 4 digits of account number _____	Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )		
<b>2.2</b>	Priority creditor's name and mailing address  <u>Comptroller of Public Accts</u> <u>P.O. Box 149359</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$119,634.37</u> <u>\$119,634.37</u>
	 <u>Austin</u> <u>TX</u> <u>78714</u>	 <b>Basis for the claim:</b> <u>Sales Tax</u>	
	Date or dates debt was incurred  _____  Last 4 digits of account number _____	Is the claim subject to offset?  <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>8</u> )		

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298

**Part 1: Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

<b>2.3</b> Priority creditor's name and mailing address <u>Corral Tran Singh, LLP</u> <u>1010 Lamar Street, Suite 1160</u> <hr/> <u>Houston</u> <u>TX</u> <u>77002</u> Date or dates debt was incurred <u>09/09/2019</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>      </u> ) Attorney Fees	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Attorney Fees</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,718.00      \$16,718.00
<b>2.4</b> Priority creditor's name and mailing address <u>Internal Revenue Service</u> <u>P.O. Box 7346</u> <hr/> <u>Philadelphia</u> <u>PA</u> <u>19101</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>      </u> ) 8	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Taxes</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,432.75      \$10,432.75
<b>2.5</b> Priority creditor's name and mailing address <u>Texas Workforce Commission</u> <u>Regulatory Integrity Division - SAU</u> <u>101 E. 15th Street, #556</u> <hr/> <u>Austin</u> <u>TX</u> <u>78778</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( <u>      </u> ) 8	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Overpayment of Unemployment Benefits</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,757.58      \$5,757.58

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>\$45,000.00</b>
<u>Aces A/C Supply, Inc.</u> <u>5801 South Loop East</u>  <u>Houston</u> <u>TX</u> <u>77033</u>			
		<i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<u>Unpaid Bills</u>	
		<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>\$50,000.00</b>
<u>Allegiance Bank</u> <u>2222 North Durham</u>  <u>Houston</u> <u>TX</u> <u>77008</u>			
		<i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<u>Business Loan</u>	
		<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>\$24,590.61</b>
<u>Amegy Bank of Texas</u> <u>1801 Main Street</u>  <u>Houston</u> <u>TX</u> <u>77002</u>			
		<i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<u>Business Loan</u>	
		<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>\$5,264.00</b>
<u>Coburn Supply Company, Inc</u> <u>350 Pine St. - Suite 850</u>  <u>Beaumont</u> <u>TX</u> <u>77701</u>			
		<i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<u>Unpaid Bills</u>	
		<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> <u>DistribAire, Inc.</u> <u>5821 Beverly Hill St</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>\$2,000.00</b>
<b>Basis for the claim:</b> <u>Unpaid Bills</u>		
<b>Date or dates debt was incurred</b> _____		
<b>Last 4 digits of account number</b> _____		
<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>3.6</b>		
<b>Nonpriority creditor's name and mailing address</b> <u>East Shore Equities, LLC</u> <u>5788 Merrick Rd, 2nd flr</u>		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>\$10,433.00</b>
<b>Basis for the claim:</b> <u>Judgment</u>		
<b>Date or dates debt was incurred</b> _____		
<b>Last 4 digits of account number</b> _____		
<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>3.7</b>		
<b>Nonpriority creditor's name and mailing address</b> <u>Goodman Air Conditioning &amp; Heating</u> <u>19001 Kermier Road</u>		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>\$16,341.00</b>
<b>Basis for the claim:</b> <u>Unpaid Bills</u>		
<b>Date or dates debt was incurred</b> _____		
<b>Last 4 digits of account number</b> _____		
<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>3.8</b>		
<b>Nonpriority creditor's name and mailing address</b> <u>Hunton Distribution</u> <u>16335 Central Green Blvd</u>		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>\$7,677.00</b>
<b>Basis for the claim:</b> <u>Judgment</u>		
<b>Date or dates debt was incurred</b> _____		
<b>Last 4 digits of account number</b> _____		
<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.9</b>	<b>Nonpriority creditor's name and mailing address</b> <u>Inesco</u> <u>14900 Hempstead Rd., Suite 300</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<b>\$3,800.00</b>
<b>Basis for the claim:</b> <u>unpaid bills</u>		
<b>Date or dates debt was incurred</b> <u>Houston</u> <u>TX</u> <u>77040</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Last 4 digits of account number</b> <u>      </u> — — — —		
<b>3.10</b>		
<b>Nonpriority creditor's name and mailing address</b> <u>Lashley &amp; Associates Inc</u> <u>3215 Claymoore Park Dr</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,491.00</b>
<b>Basis for the claim:</b> <u>Judgment</u>		
<b>Date or dates debt was incurred</b> <u>Houston</u> <u>TX</u> <u>77043</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Last 4 digits of account number</b> <u>      </u> — — — —		
<b>3.11</b>		
<b>Nonpriority creditor's name and mailing address</b> <u>Lendini</u> <u>884 Town Center Drive</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$149,100.00</b>
<b>Basis for the claim:</b> <u>Business Loan</u>		
<b>Date or dates debt was incurred</b> <u>Langhorne</u> <u>PA</u> <u>19047</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Last 4 digits of account number</b> <u>      </u> — — — —		
<b>3.12</b>		
<b>Nonpriority creditor's name and mailing address</b> <u>Lennox Industries Inc.</u> <u>Totz Ellison &amp; Totz, PC</u> <u>2211 Norfolk, #510</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$7,136.31</b>
<b>Basis for the claim:</b> <u>Judgment</u>		
<b>Date or dates debt was incurred</b> <u>Houston</u> <u>TX</u> <u>77098</u>		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>Last 4 digits of account number</b> <u>      </u> — — — —		

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.13</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>
<u>Mirador River Oaks 9 LP</u> <u>c/o Graves Law PLLC</u> <u>6711 Stella Link Road, #302</u>		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
<u>West University Place</u> <u>TX</u> <u>77005</u>		<b>Basis for the claim:</b> <u>Judgment</u>
Date or dates debt was incurred _____		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____		
<b>3.14</b>		<b>Nonpriority creditor's name and mailing address</b>
<u>Morrison Supply Company</u> <u>100 East 15th Street, Suite 200</u>		<b>As of the petition filing date, the claim is:</b> <u>\$9,623.00</u> <i>Check all that apply.</i>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
<u>Fort Worth</u> <u>TX</u> <u>76102</u>		<b>Basis for the claim:</b> <u>Judgment</u>
Date or dates debt was incurred _____		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____		
<b>3.15</b>		<b>Nonpriority creditor's name and mailing address</b>
<u>State of Texas</u> <u>P.O. Box 12079</u>		<b>As of the petition filing date, the claim is:</b> <u>\$1,631.00</u> <i>Check all that apply.</i>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
<u>Austin</u> <u>TX</u> <u>78711-2079</u>		<b>Basis for the claim:</b> <u>Judgment</u>
Date or dates debt was incurred _____		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____		
<b>3.16</b>		<b>Nonpriority creditor's name and mailing address</b>
<u>State of Texas</u> <u>P.O. Box 12079</u>		<b>As of the petition filing date, the claim is:</b> <u>\$2,178.00</u> <i>Check all that apply.</i>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
<u>Austin</u> <u>TX</u> <u>78711-2079</u>		<b>Basis for the claim:</b> <u>Judgment</u>
Date or dates debt was incurred _____		<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Last 4 digits of account number _____		

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.17</b>	<b>Nonpriority creditor's name and mailing address</b> <u>State of Texas</u> <u>P.O. Box 12079</u> <hr/> <u>Austin</u> <u>TX</u> <u>78711-2079</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$8,941.00</b>
		<b>Basis for the claim:</b> <u>Judgment</u>	
		<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/> <b>3.18</b>			
<b>Nonpriority creditor's name and mailing address</b> <u>State of Texas</u> <u>P.O. Box 12079</u> <hr/> <u>Austin</u> <u>TX</u> <u>78711-2079</u>		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$70,723.00</b>
		<b>Basis for the claim:</b> <u>Judgment</u>	
		<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/> <b>3.19</b>			
<b>Nonpriority creditor's name and mailing address</b> <u>Sunbelt Rentals</u> <u>3805 Lamar St</u> <hr/> <u>Houston</u> <u>TX</u> <u>77023</u>		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,465.00</b>
		<b>Basis for the claim:</b> <u>Unpaid Bills</u>	
		<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/> <b>3.20</b>			
<b>Nonpriority creditor's name and mailing address</b> <u>Texas Duct Systems, L.L.C.</u> <u>8001 Kempwood Dr</u> <hr/> <u>Houston</u> <u>TX</u> <u>77055</u>		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$963.25</b>
		<b>Basis for the claim:</b> <u>Unpaid Bills</u>	
		<b>Is the claim subject to offset?</b>	
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.21</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>\$5,131.61</b>
		<i>Check all that apply.</i>	
<u>Tradesmen International LLC</u>		<input type="checkbox"/> Contingent	
<u>4540 Kendrick Plaza Dr., #130</u>		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<b>Basis for the claim:</b>			
<u>Unknown Loan Type</u>			
<b>Date or dates debt was incurred</b>			
_____			
<b>Last 4 digits of account number</b>			
_____			
<b>3.22</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>\$3,752.00</b>
<u>Transtar AC Supply</u>		<i>Check all that apply.</i>	
<u>3535 S Main St.</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<b>Basis for the claim:</b>			
<u>Judgment</u>			
<b>Date or dates debt was incurred</b>			
_____			
<b>Last 4 digits of account number</b>			
_____			
<b>3.23</b>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	<b>\$7,188.00</b>
<u>Walsh &amp; Albert Co</u>		<i>Check all that apply.</i>	
<u>19300 Oil Center Blvd</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<b>Basis for the claim:</b>			
<u>Judgment</u>			
<b>Date or dates debt was incurred</b>			
_____			
<b>Last 4 digits of account number</b>			
_____			

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

---

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$163,259.07</u>
5b. Total claims from Part 2	5b. + <u>\$434,428.78</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. <u>\$597,687.85</u>

**Fill in this information to identify the case:**Debtor name Prestige Heating and Air Conditioning, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 19-35298 Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

**Fill in this information to identify the case:**Debtor name Prestige Heating and Air Conditioning, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 19-35298  
(if known) Check if this is an amended filingOfficial Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**Column 1: Codebtor****Column 2: Creditor***Check all schedules  
that apply:*

Name

Mailing address

Name

**Fill in this information to identify the case:**Debtor Name Prestige Heating and Air Conditioning, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 19-35298 Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**1. ***Schedule A/B: Assets--Real and Personal Property*** (Official Form 206A/B)1a. **Real property:**

Copy line 88 from Schedule A/B.....

**\$0.00**1b. **Total personal property:**

Copy line 91A from Schedule A/B.....

**\$492,256.19**1c. **Total of all property**

Copy line 92 from Schedule A/B.....

**\$492,256.19****Part 2: Summary of Liabilities**2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

**\$494,500.16**3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

**\$163,259.07**3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

**+ \$434,428.78**4. **Total liabilities**

Lines 2 + 3a + 3b.....

**\$1,092,188.01**

**Fill in this information to identify the case and this filing:**Debtor Name Prestige Heating and Air Conditioning, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 19-35298  
(if known)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/17/2019  
MM / DD / YYYY

**X /s/ Kristie Gesner**  
Signature of individual signing on behalf of debtor

**Kristie Gesner**  
Printed name  
**Managing Member**  
Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name Prestige Heating and Air Conditioning, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 19-35298  
(if known) Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply.**Gross revenue**  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2019</u> MM / DD / YYYY	to	Filing date <u> </u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____
For prior year:	From <u>01/01/2018</u> MM / DD / YYYY	to	<u>12/31/2018</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____
For the year before that:	From <u>01/01/2017</u> MM / DD / YYYY	to	<u>12/31/2017</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None

Debtor Prestige Heating and Air Conditioning, LLC \_\_\_\_\_ Case number (if known) 19-35298  
 Name \_\_\_\_\_

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <b>East Shore Equities v. Prestige Heating and Air Conditioning, LLC</b>	<b>CIVIL JUDGMENT</b>	<b>STEUBEN SUPREME COURT - NY</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		Name	
<u>E20190992CV</u>		Street	
City	State ZIP Code		
Case title	Nature of case	Court or agency's name and address	Status of case
7.2. <b>Transtar AC Supply Inc v. Prestige Heating and Air Conditioning, LLC</b>	<b>CIVIL JUDGMENT</b>	<b>FORT BEND JP CT 2 - MISSOURI CITY</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		Name	
<u>17JDC2103657</u>		Street	
City	State ZIP Code		
Case title	Nature of case	Court or agency's name and address	Status of case
7.3. <b>Lashley and Associates Inc v. Prestige Heating and Air Conditioning, LLC</b>	<b>SMALL CLAIMS JUDGMENT</b>	<b>HARRIS JP CT 2-2 - PASADENA</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number		Name	
<u>182200186136</u>		Street	
City	State ZIP Code		

Debtor	<u>Prestige Heating and Air Conditioning, LLC</u>		Case number (if known)	<u>19-35298</u>
	Name			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.4.	<b>The Walsh and Albert Company LTD v. Prestige Heating and Air Conditioning, LLC</b>	<b>CIVIL JUDGMENT</b>	<b>HARRIS DISTRICT COURT</b>	<input type="checkbox"/> Pending
			Name	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>201806330</u>			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.5.	<b>Funding Metrics LLC v. Prestige Heating and Air Conditioning, LLC</b>	<b>CIVIL JUDGMENT</b>	<b>WESTCHESTER COUNTY SUPREME C</b>	<input type="checkbox"/> Pending
			Name	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>706222017</u>			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.6.	<b>State of Texas v. Prestige Heating and Air Conditioning, LLC</b>	<b>STATE TAX LIEN</b>	<b>HARRIS COUNTY CLERK-HOUSTON</b>	<input type="checkbox"/> Pending
			Name	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>12728741930261003</u>			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.7.	<b>Morrison Supply Company LLC v. Prestige Heating and Air Conditioning, LLC</b>	<b>CIVIL JUDGMENT</b>	<b>TARRANT COUNTY COURT-FORT WO</b>	<input type="checkbox"/> Pending
			Name	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>20160016433</u>			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.8.	<b>State of Texas v. Prestige Heating and Air Conditioning, LLC</b>	<b>CIVIL JUDGMENT - FILED IN ERROR</b>	<b>HARRIS COUNTY CLERK-HOUSTON</b>	<input type="checkbox"/> Pending
			Name	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>12728741930261002</u>			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.9.	<b>State of Texas v. Prestige Heating and Air Conditioning, LLC</b>	<b>STATE TAX LIEN RELEASE</b>	<b>HARRIS COUNTY CLERK-HOUSTON</b>	<input type="checkbox"/> Pending
			Name	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>12728741930131001</u>			

Debtor	<u>Prestige Heating and Air Conditioning, LLC</u>		Case number (if known)	<u>19-35298</u>
	Name			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.10.	<b>Hunton Distribution v. Prestige Heating and Air Conditioning, LLC</b>	<b>CIVIL NEW FILING</b>	<b>HARRIS JP CT 1-2 - HOUSTON</b>	<input type="checkbox"/> Pending
		Name		<input type="checkbox"/> On appeal
		Street		<input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>CV12C0147965</u>			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.11.	<b>State of Texas v. Prestige Heating and Air Conditioning, LLC</b>	<b>STATE TAX LIEN RELEASE</b>	<b>HARRIS COUNTY CLERK-HOUSTON</b>	<input type="checkbox"/> Pending
		Name		<input type="checkbox"/> On appeal
		Street		<input checked="" type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>12728741930261001</u>			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.12.	<b>Mirador River Oaks 9 LP v. Prestige Heating and Air Conditioning, LLC</b>	<b>CIVIL JUDGMENT</b>	<b>HARRIS COUNTY CLERK-HOUSTON</b>	<input checked="" type="checkbox"/> Pending
		Name		<input type="checkbox"/> On appeal
		Street		<input type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>201914353</u>			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.13.	<b>Lennox Industries Inc. v. Prestige Heating and Air Conditioning, LLC</b>	<b>SMALL CLAIMS JUDGMENT</b>	<b>HARRIS JP CT 1-2 - HARRIS</b>	<input checked="" type="checkbox"/> Pending
		Name		<input type="checkbox"/> On appeal
		Street		<input type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>181200323330</u>			
	Case title	Nature of case	Court or agency's name and address	Status of case
7.14.	<b>On Deck Capital, Inc. v. Prestige Heating and Air Conditioning, LLC</b>	<b>CIVIL JUDGMENT</b>	<b>FAIRFAX CIRCUIT COURT - VA</b>	<input checked="" type="checkbox"/> Pending
		Name		<input type="checkbox"/> On appeal
		Street		<input type="checkbox"/> Concluded
	Case number		City State ZIP Code	
	<u>CL-2018-0017238</u>			

Debtor Prestige Heating and Air Conditioning, LLC \_\_\_\_\_ Case number (if known) 19-35298  
 Name \_\_\_\_\_

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

#### Part 4: Certain Gifts and Charitable Contributions

##### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

#### Part 5: Certain Losses

##### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

#### Part 6: Certain Payments or Transfers

##### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Corral Tran Singh, LLP</u>	<u>Retainer - \$8,282.00</u> <u>Filing fee - \$1,718.00</u>		<u>\$10,000.00</u>

Address

1010 Lamar Street, Suite 1160

Street

<u>Houston</u>	<u>TX</u>	<u>77002</u>
City	State	ZIP Code

Email or website address

Who made the payment, if not debtor?

##### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Debtor Prestige Heating and Air Conditioning, LLC \_\_\_\_\_ Case number (if known) 19-35298  
 Name \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- No.
- Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Debtor Prestige Heating and Air Conditioning, LLC \_\_\_\_\_ Case number (if known) 19-35298  
 Name \_\_\_\_\_

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

---

### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

## Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

---

### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

## Part 12: Details About Environmental Information

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For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

### 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Debtor Prestige Heating and Air Conditioning, LLC \_\_\_\_\_ Case number (if known) 19-35298  
 Name \_\_\_\_\_

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No  
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No  
 Yes. Provide details below.

### Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kristie Gesner		President	50%
Brian Gesner			50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held

Debtor Prestige Heating and Air Conditioning, LLC Case number (if known) 19-35298  
Name \_\_\_\_\_

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Brian Gesner</u> Name _____ Street _____	wages <u>\$7,293.47</u>	last 12 months	compensation

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

member

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. <u>Kristie Gesner</u> Name _____ Street _____	wages <u>\$4,258.91</u>	last 12 months	compensation

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor**

member

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3. <u>Brian and Kristie Gesner</u> Name _____ Street _____	wages <u>\$62,909.63</u>	last 12 months	compensation

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Relationship to debtor****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

No

Yes. Identify below.

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

No

Yes. Identify below.

Debtor Prestige Heating and Air Conditioning, LLC \_\_\_\_\_ Case number (if known) 19-35298  
Name \_\_\_\_\_

**Part 14: Signature and Declaration**

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**WARNING** --Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/17/2019  
MM / DD / YYYY

**X** /s/ Kristie Gesner Printed name Kristie Gesner

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes